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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(formerly known as 靈寶黃金股份有限公司 (Lingbao Gold Company Ltd.))

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

CHANGE OF COMPANY NAME

Reference is made to the announcement of Lingbao Gold Group Company Ltd. (formerly known as Lingbao Gold Company Ltd.) (the “**Company**”) dated 15 May 2017 in relation to the change of Company name (the “Announcement”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, the Company has completed the registration of change in the name of the Company from “靈寶黃金股份有限公司 (Lingbao Gold Company Ltd.)” to “靈寶黃金集團股份有限公司 (Lingbao Gold Group Company Ltd.)” and the change of name has become effective on 9 May 2017. On 12 May 2017, the Company received a new business license dated 9 May 2017 issued by Henan Administration for Industry and Commerce (河南省工商行政管理局).

On 3 July 2017, the Registrar of Companies in Hong Kong issued the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company confirming that as a non-Hong Kong company, the registered name of the Company has been changed from “靈寶黃金股份有限公司 (Lingbao Gold Company Ltd.)” to “靈寶黃金集團股份有限公司 (Lingbao Gold Group Company Ltd.)” under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

The change of Company name will not affect any rights of the Company's shareholders or the Company's daily business operation and its financial position. All existing share certificates in issue bearing the former name of the Company shall continue to be evidence of title to such shares and existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. As such, there will not be any arrangement for the exchange of the existing share certificates for new certificates bearing the new English and Chinese names of the Company. New share certificates of the Company will be issued in the new name with effect from 19 July 2017.

The stock short name of the Company for trading of its shares on the The Stock Exchange of Hong Kong Limited remains unchanged as “LINGBAO GOLD”.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the PRC, 6 July 2017

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Wang Leo, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Xing Jiangze; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.