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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

**POLL RESULTS OF THE
2016 ANNUAL GENERAL MEETING HELD ON 13 JUNE 2017**

The Board is pleased to announce that all resolutions as set out in the notice of the AGM were duly passed at the AGM held on 13 June 2017 by way of poll.

Reference is made to the circular of Lingbao Gold Group Company Ltd. dated 28 April 2017 (the "**Circular**"). Unless otherwise indicated, the terms used herein shall have the same meanings as those used in the Circular.

The Board is pleased to announce that all resolutions proposed at the AGM held on 13 June 2017 were duly passed by the Shareholders by way of poll. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Details of the result of poll voting are set below:

ORDINARY RESOLUTIONS	Number of votes (%)	
	For	Against
1. To approve the report of the Board for the year 2016	474,005,091 (99.75%)	1,202,000 (0.25%)
2. To approve the report of the supervisory committee of the Company for the year 2016	474,005,091 (99.75%)	1,202,000 (0.25%)
3. To approve the audited consolidated financial statements of the Company and its subsidiaries and the auditors' reports for the year ended 31 December 2016	474,005,091 (99.75%)	1,202,000 (0.25%)
4. To authorise the Board to fix the remuneration of the directors and supervisors of the Company for the year 2016	474,005,091 (99.75%)	1,202,000 (0.25%)
5. To re-appoint KPMG as the Company's international auditors and KPMG Huazhen LLP as the Company's PRC auditors and to authorise the Board to fix their remuneration	471,605,091 (99.24%)	3,602,000 (0.76%)

6. To approve any motion proposed by any shareholder of the Company holding 5% or more of the shares with voting rights at such meeting, if any	471,595,091 (99.24%)	3,612,000 (0.76%)
SPECIAL RESOLUTION	Number of votes (%)	
	For	Against
1. To approve the general mandate to issue new shares	471,595,091 (99.24%)	3,612,000 (0.76%)

As at the date of the AGM, the issued share capital of the Company was 770,249,091 shares (“**Shares**”) of the Company. The total number of Shares entitling the holder to attend and vote for or against the Ordinary Resolutions and Special Resolution at the AGM was 770,249,091 Shares, representing 100% of the total issued share capital of the Company. No Shareholder is required to abstain from voting in respect of the Ordinary Resolutions and Special Resolution.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the PRC, 13 June 2017

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Wang Leo, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Xing Jiangze; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.