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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(formerly known as 靈寶黃金股份有限公司 (Lingbao Gold Company Ltd.))

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

CHANGE OF COMPANY NAME

Reference is made to the announcement of Lingbao Gold Group Company Ltd. (formerly known as Lingbao Gold Company Ltd.) (the “**Company**”) dated 14 February 2017, the circular of the Company dated 21 February 2017 (the “**Circular**”) and the announcement of the Company on the poll results of the extraordinary general meeting dated 9 April 2017, relating to, among other things, the proposed change of company name. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that the Company has completed the registration of change in the name of the Company from “靈寶黃金股份有限公司 (Lingbao Gold Company Ltd.)” to “靈寶黃金集團股份有限公司 (Lingbao Gold Group Company Ltd.)” and the change of name has become effective on 9 May 2017. On 12 May 2017, the Company received a new business license dated 9 May 2017 issued by Henan Administration for Industry and Commerce (河南省工商行政管理局).

The Company will proceed with all necessary filing procedures with the Companies Registry of Hong Kong as soon as practicable. Further announcement will be made when the Company receives the certificate of registration of change of corporate name of non-Hong Kong company from the Companies Registry in Hong Kong.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the PRC, 15 May 2017

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Wang Leo, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Xing Jiangze; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.