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**Lingbao Gold Company Ltd.**

**靈寶黃金股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China)*

*(Stock code: 3330)*

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 APRIL 2017**

The Board is pleased to announce that all the resolutions set out in the Notice were duly passed by way of poll at the EGM held on 8 April 2017.

Reference is made to the notice (the "**Notice**") of extraordinary general meeting (the "**EGM**") of Lingbao Gold Company Ltd. (the "**Company**") dated 21 February 2017 as well as the circular of the Company dated 21 February 2017 (the "**Circular**"). Unless the context otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

### **RESULTS OF THE EGM**

The Board is pleased to announce that all the proposed resolutions set out in the Notice were duly passed by the Shareholders by way of poll at the EGM held on Saturday, 8 April 2017 at the office of the Company at Hangu Road and Jingshan Road Intersection, Lingbao, Henan, the PRC. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the issued share capital of the Company was 770,249,091 Shares. The total number of Shares entitling the holder to attend and vote for or against the resolutions proposed at the EGM was 770,249,091, representing 100% of the total issued share capital of the Company. No Shareholder is required to abstain from the voting at the EGM.

Set out below are the results of voting at the EGM, which was conducted by way of poll:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.A.	To re-elect Mr. Chen Jianzheng as an executive director of the Company.	474,011,091 (100.00%)	- -
1.B.	To re-elect Mr. Wang Leo as an executive director of the Company.	474,011,091 (100.00%)	- -
1.C.	To re-elect Ms. Zhou Xing as an executive director of the Company.	474,011,091 (100.00%)	- -
1.D.	To re-elect Mr. Zhao Kun as an executive director of the Company.	474,011,091 (100.00%)	- -
As more than 50% of the votes were cast in favour of the above resolutions, the resolutions were duly passed as ordinary resolutions.			
Special Resolutions		Number of Votes (%)	
		For	Against
2.	“THAT subject to and conditional upon the approval of the relevant authorities in the PRC, the Chinese name of the Company be changed from “靈寶黃金股份有限公司” to “靈寶黃金集團股份有限公司” and its English name from “Lingbao Gold Company Ltd.” to “Lingbao Gold Group Company Ltd.”, and the directors of the Company be and are hereby authorized to do all such acts, deeds and things and execute all documents they consider necessary or expedient to give effect to the aforesaid change of name of the Company.”	474,011,091 (100.00%)	- -
3.	“THAT the amendments to the Articles of Association of the Company be and are hereby approved.”	474,011,091 (100.00%)	- -
As more than two thirds of the votes were cast in favour of the above resolutions, the resolutions were duly passed as special resolutions.			

By order of the Board  
**Lingbao Gold Company Ltd.**  
**Chen Jianzheng**  
Chairman

Henan, the PRC, 9 April 2017

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Wang Leo, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Xing Jiangze; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.*