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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

INSIDE INFORMATION

This announcement is made by Lingbao Gold Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 9 February 2017 in relation to the suspension of production of the Company smelting branch. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless otherwise defined herein.

The Company received a notice from Lingbao Municipal Environmental Protection Commission Office 《靈寶市環境保護委員會辦公室》(the “**Commission**”) on 20 March 2017. The Company actively carried out rectification work and upgraded the pollution control facilities. After the Commission's on-site inspection of the Company smelting branch, they believe it can achieve the depth treatment of heavy metal in the production of waste water. The Commission has decided to relieve the suspension of production of the Company smelting branch and allows the Company to start the trial production. The Company will ensure that the pollutant emissions are in full compliance with relevant standards.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Company Ltd.
Chen Jianzheng
Chairman

Henan, the PRC, 21 March 2017

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Wang Leo, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Xing Jiangze; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.