

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LINGJIN

灵 金

Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3330)

POSITIVE PROFIT ALERT

This announcement is made by Lingbao Gold Company Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the unaudited net loss attributable to the equity shareholders of the Company for the year ended 31 December 2016 is expected to record a significant decrease as compared to the corresponding year of 2015. The anticipated significant decrease in net loss of the Group was mainly attributable to (1) the prices of products such as gold and copper increased as compared to the corresponding year of 2015, and (2) the significant decrease in impairment of purchase deposits, trade and other receivable and property, plant and equipment as compare to the corresponding year of 2015.

This positive profit alert announcement is only based on the preliminary review on the unaudited management accounts of the Group and the current information available, which has not been confirmed nor audited by the Company's auditor. The audited results of the Group for the year ended 31 December 2016 will be announced before the end of March 2017 and the related 2016 annual report will be published thereafter.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Company Ltd.
Chen Jianzheng
Chairman

Henan, the PRC, 3 March 2017

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Wang Leo, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Xing Jiangze; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.