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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

INSIDE INFORMATION

This announcement is made by Lingbao Gold Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, the Company's smelting branch in Lingbao City, Henan Province has recently received an “Emergency notice in relation to immediate suspension of production of enterprises involving emission of heavy metals pollutant” 《關於對轄區內涉及含重金屬污染物排放企業立即進行停產整治的緊急通知》 (the “**Emergency Notice**”) issued by Lingbao Municipal Environmental Protection Commission Office 《靈寶市環境保護委員會辦公室》 (the “**Commission**”). Due to the excessive levels of emission of heavy metals pollutant in the Hongnongjian river, Yangping river and Zaoxiang river, there is a serious threat to the water quality of the downstream Sanmenxia reservoir. With effect from the date of the Emergency Notice, the Commission ordered the suspension of the production of enterprises involving emission of heavy metals pollutant to eliminate the pollution and in order to restore the river water quality and safety as soon as possible. Seven enterprises including the Company smelting branch received the Emergency Notice, and after receiving the Emergency Notice, the Company's smelting branch has ceased its production and the shutdown will have an adverse impact on the Group's production.

The Group will closely follow the relevant authorities' notifications and will resume production as soon as possible to minimize the impact on the Group's current year's results. Further announcements will be issued as and when required under the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Company Ltd.
Chen Jianzheng
Chairman

Henan, the PRC, 9 February 2017

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Wang Leo, Ms. Zhou Xing, Mr. Zhao Kun and Mr. Xing Jiangze; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.