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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement dated 20 July 2016 (the “**Announcement**”) made by Lingbao Gold Company Ltd. (the “**Company**”) in relation to the disposal of non-circulating shares by substantial shareholder. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that there was a typo error in the Announcement should be amended and replaced by the following paragraph (with the amendments underlined).

"The Company was notified today by Lingbao State-owned Assets that the State-owned Assets Supervision and Administration Commission of the State Council has approved the Share Transfer in which agreed Lingbao State-owned Assets to sell 185,339,000 non-circulating shares of the Company and 37,961,000 non-circulating shares of the Company (total of 223,300,000 non-circulating shares of the Company) to D&R Asset Management Group Co., Ltd* (達仁投資管理集團股份有限公司) and Chengdu Tian Xin Yang Gold Company Limited* (成都天鑫洋金業有限責任公司), respectively." Other contents of the Announcement remain unchanged.

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan Province, the PRC
20 July 2016

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Jin Guangcai, Mr. Qiang Shanfeng, Mr. Ji Wanxin, Mr. Xing Jiangze, Mr. Zhang Guo, and Mr. Zhou Yudao; one non-executive director, namely Mr. Shi Yuchen; and four independent non-executive directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.

** For identification purpose only.*