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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

**POLL RESULTS OF THE
2015 ANNUAL GENERAL MEETING HELD ON 7 JUNE 2016**

The Board is pleased to announce that all resolutions as set out in the notice of the AGM were duly passed at the AGM held on 7 June 2016 by way of poll.

Reference is made to the circular of Lingbao Gold Company Ltd. dated 22 April 2016 (the "Circular"). Unless otherwise indicated, the terms used herein shall have the same meanings as those used in the Circular.

The Board is pleased to announce that all resolutions proposed at the AGM held on 7 June 2016 were duly passed by the Shareholders by way of poll. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Details of the result of poll voting are set below:

ORDINARY RESOLUTIONS	Number of votes (%)	
	For	Against
1. To approve the report of the Board for the year 2015	478,429,091 (99.75%)	1,176,000 (0.25%)
2. To approve the report of the supervisory committee of the Company for the year 2015	478,429,091 (99.75%)	1,176,000 (0.25%)
3. To approve the audited consolidated financial statements of the Company and its subsidiaries and the auditors' reports for the year ended 31 December 2015	478,429,091 (99.75%)	1,176,000 (0.25%)
4. To re-elect Mr. Wang Guanghua as independent non-executive director	478,313,091 (99.73%)	1,292,000 (0.27%)
5. To authorise the Board to fix the remuneration of the directors and supervisors of the Company for the year 2015	478,429,091 (99.75%)	1,176,000 (0.25%)

6. To re-appoint KPMG as the Company's international auditors and KPMG Huazhen LLP as the Company's PRC auditors and to authorise the Board to fix their remuneration	475,913,091 (99.23%)	3,692,000 (0.77%)
7. To approve any motion proposed by any shareholder of the Company holding 5% or more of the shares with voting rights at such meeting, if any	472,977,091 (98.62%)	6,628,000 (1.38%)
SPECIAL RESOLUTION	Number of votes (%)	
	For	Against
1. To approve the general mandate to issue new shares	472,977,091 (98.62%)	6,628,000 (1.38%)

As at the date of the AGM, the issued share capital of the Company was 770,249,091 shares ("Shares") of the Company. The total number of Shares entitling the holder to attend and vote for or against the Ordinary Resolutions and Special Resolution at the AGM was 770,249,091 Shares, representing 100% of the total issued share capital of the Company. No Shareholder is required to abstain from voting in respect of the Ordinary Resolutions and Special Resolution.

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan, the PRC, 7 June 2016

As at the date of this notice, the Board comprises six executive Directors, namely Mr. Jin Guangcai, Mr. Qiang Shanfeng, Mr. Ji Wanxin, Mr. Xing Jiangze, Mr. Zhang Guo, and Mr. Zhou Yudao; one non-executive director, namely Mr. Shi Yuchen; and four independent non-executive directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.