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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of annual results for the year ended 31 December 2015 dated 30 March 2016 (the “**Announcement**”) of Lingbao Gold Company Ltd. (the “**Company**”).

The Company would like to clarify that there was a typo error in the Announcement, under “**CLOSURE OF REGISTER**”, that the register of members of the Company will be closed from Monday, 9 May 2016 to Tuesday, 7 June 2016, (both days inclusive), during which period no transfer of shares will be registered, instead of " Monday, 9 May 2016 to Tuesday, 7 June 2015". Other contents of the Announcement remain unchanged.

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan Province, the PRC
31 March 2016

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Jin Guangcai, Mr. Qiang Shanfeng, Mr. Ji Wanxin, Mr. Xing Jiangze, Mr. Zhang Guo, and Mr. Zhou Yudao; one non-executive director, namely Mr. Shi Yuchen; and four independent non-executive directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.