



LINGJIN

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**Lingbao Gold Company Ltd.**

**靈寶黃金股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock code: 3330)**

**REPLY SLIP FOR EXTRAORDINARY GENERAL MEETING**

To: Lingbao Gold Company Ltd. (the "Company")

I/We<sup>1</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of<sup>2</sup> \_\_\_\_\_ domestic/H shares  
(as shown in the register of members) of RMB0.20 each in the capital of the Company, hereby inform  
the Company that I/We intend to attend (in person or by proxy) the Extraordinary General Meeting of  
the Company to be held on 3rd floor of the registered office of the Company at Hangu Road and  
Jingshan Road Intersection, Lingbao, Henan, the People's Republic of China ("PRC") on Tuesday, 2  
February 2016 at 9:00 a.m.

Signature of Shareholder(s): \_\_\_\_\_

Date this \_\_\_\_\_ day of \_\_\_\_\_ 2016

*Notes:*

1. Please insert full name(s) and address(es) (as shown in the register of members of the Company) in block capitals.
2. Please insert the number and class of shares registered in your name(s) and strike out what are not suitable for you.
3. In order to be valid, this completed and signed reply slip shall be delivered to the H shares registrar of the Company, Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) or to the Company's registered address at Hangu Road and Jingshan Road Intersection, Lingbao, Henan, the PRC (for holders of domestic shares) on or before Thursday, 14 January 2016. This reply slip may be delivered to Computershare Hong Kong Investor Services Limited or the Company by hand or by post.