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LINGBAO GOLD COMPANY LTD.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

**ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES AND THE
INSIDE INFORMATION PROVISIONS**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

This announcement is made pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

Lingbao Gold Company Ltd. (the “Company”) was notified today by Lingbao State-owned Assets Operation Limited Liability Company (the “Lingbao State-owned Assets”), the immediate holding company and ultimate controlling shareholder of the Company’s non-circulating shares, that the Lingbao State-owned Assets plan to sell its 223,300,000 shares of the Company was approved by the State-owned Assets Supervision and Administration Commission of the Henan Province of the People’s Republic of China.

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan, the PRC, 23 August 2015

As at the date of this notice, the Board comprises six executive Directors, namely Mr. Jin Guangcai, Mr. Qiang Shanfeng, Mr. Ji Wanxin, Mr. Xing Jiangze, Mr. Zhang Guo, and Mr. Zhou Yudao; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Xu Qiangsheng, Mr. Han Qinchun and Mr. Wang Jiheng .

