

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LINGJIN

灵 金

Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock code: 3330)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the unaudited net loss attributable to the equity shareholders of the Company for the six months ended 30 June 2015 is expected to be approximately RMB156,000,000 as compared to the corresponding year of 2014, of which the net profit attributable to the equity shareholders of the Company was approximately RMB17,398,000.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of directors (the "Board") of Lingbao Gold Company Ltd. (the "Company" and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company and potential investors that the unaudited net loss attributable to the equity shareholders of the Company for the six months ended 30 June 2015 is expected to be approximately RMB156,000,000 as compared to the corresponding year of 2014, of which the net profit attributable to the equity shareholders of the Company was approximately RMB17,398,000. Such turnaround from profit to loss was mainly due to (i) the production cost was much higher as compare to the corresponding year of 2014 in which the low cost of production in 2014 was resulted from the write-down in value of inventory for the year 2013; and (ii) the write-down in value of inventory.

This profit warning announcement is only based on the preliminary review on the unaudited management accounts of the Group and the current information available, which has not been confirmed nor audited by the Company's auditor. The results of the Group for the six months ended 30 June 2015 will be announced by the end of August 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan, the PRC, 13 August 2015

As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Jin Guangcai, Mr. Qiang Shanfeng, Mr. Ji Wanxin, Mr. Xing Jiangze, Mr. Zhang Guo, and Mr. Zhou Yudao; one non-executive Director, namely Mr. Shi Yuchen; and four independent non-executive Directors, namely Mr. Yang Dongsheng, Mr. Xu Qiangsheng, Mr. Han Qinchun and Mr. Wang Jiheng .