

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness, and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.*



LINGJIN

灵 金

**Lingbao Gold Company Ltd.**

**靈寶黃金股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD  
ON 4 NOVEMBER 2014**

The Board is pleased to announce that the special resolutions as set out in the notice of the EGM were duly passed by shareholders by way of poll at the EGM held on 4 November 2014.

Reference is made to the circular of Lingbao Gold Company Ltd. ("Company") dated 19 September 2014 ("Circular"). Unless the context otherwise requires, capitalized terms defined in the Circular shall have the same meanings when used therein.

**Results of the EGM**

The Board is pleased to announce that the special resolutions as set out in the notice of the EGM dated 19 September 2014 were duly passed by shareholders by way of poll at the EGM held on 4 November 2014. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the results of the EGM are set below:

| SPECIAL RESOLUTIONS  | Number of valid votes cast and approximate percentage of total number of votes cast |                    |
|--|---|--------------------|
|  | For   | Against            |
| 1. The Company be authorized to issue Short-Term Financing Bills in the PRC with an aggregate principal amount of up to RMB600,000,000 for the term of one year; | 482,471,091<br>(99.94%)   | 298,000<br>(0.06%) |

|  |                         |                    |
|--|-------------------------|--------------------|
| 2. The chairman (the “Chairman”) of the board of directors of the Company (the “Board”) or any person authorized by the Chairman be authorized to determine and finalise the terms and conditions of Short-Term Financing Bills (including but not limited to the final principal amount, the timing of issuance and interests thereon) after considering the needs of the Company, the then market conditions at the time of issuance and such other matters as relevant; and | 482,471,091<br>(99.94%) | 298,000<br>(0.06%) |
| 3. The Board be authorized to execute all necessary documents, to conduct appropriate information disclosures and/or to do all such things and acts as are considered necessary or expedient and in the interests of the Company for the purpose of effecting or otherwise in connection with its proposed Short-Term Financing Bills or any matter incidental thereto.  | 482,471,091<br>(99.94%) | 298,000<br>(0.06%) |

As at the date of the EGM, the issued share capital of the Company was 770,249,091 shares ("Shares") of the Company. The total number of Shares entitling the holder to attend and vote for or against the Resolutions at the EGM was 770,249,091 Shares, representing 100% of the total issued share capital of the Company. No Shareholder is required to abstain from voting in respect of the resolutions.

By order of the Board  
**Lingbao Gold Company Ltd.**  
**Jin Guangcai**  
*Chairman*

Henan Province, the PRC  
4 November 2014

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Jin Guangcai, Mr. Qiang Shanfeng, Mr. Zhang Guo, Mr. He Chengqun and Mr. Zhou Yudao; one non-executive director, namely Mr. Shi Yuchen; and four independent non-executive directors, namely Mr. Yang Dongsheng, Ms. Du Liping, Mr. Han Qinchun and Mr. Xu Qiangsheng.*