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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3330)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that the financial results of the Group is expected to record a profit for the three months ended 31 March 2014 as compared to a loss with the corresponding period last year.

This announcement is only based on the preliminary assessment by the Board after a preliminary review of the Group's consolidated management accounts, and is not based on any figures or information audited or reviewed by the Company's auditors.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the "Board") of Lingbao Gold Company Ltd. (the "Company" and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the financial results of the Group is expected to record a profit for the three months ended 31 March 2014 as compared to a loss with the corresponding period last year. Such expected increases are mainly due to the significant decrease in the write-down in value of inventory as compared to the corresponding period last year and reversal of previous year write-down in value of inventory.

This positive profit alert announcement is only based on the preliminary review on the unaudited management accounts of the Group and the current information available, which has not been confirmed

nor audited by the Company's auditor. The results of the Group for the three months ended 31 March 2014 will be announced by the end of April 2014.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan, the PRC, 25 April 2014

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Jin Guangcai, Mr. Zhang Guo and Mr. He Chengqun and four independent non-executive directors, namely Mr. Yang DongSheng, Ms. Du Liping, Mr. Han Qinchun and Mr. Xu Qiangsheng.