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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

RESIGNATION OF DIRECTORS

The board of directors (the "Board") of Lingbao Gold Company Limited (the "Company") hereby announces that Mr. Liu Pengfei ("Mr. Liu") resigned as an executive director and a member of strategic committee of the Company due to his personal health reason, and Mr. Yan Wanpeng ("Mr. Yan") resigned as an independent non-executive director, chairman of the audit committee, a member of the nomination committee and a member of the remuneration committee of the company due to receipt of a notice from Organization Department of the Communist Party Henan Provincial stating that according to the civil law of the People Republic of China and other related law, leading cadres currently holding a leadership position in a state-owned enterprises is not allowed to work in other enterprise. Resignation of both Mr. Liu and Mr. Yan took effect immediately. Mr. Liu and Mr. Yan have confirmed that they have no disagreement with the Board and that there is no other matter in relation to their resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its gratitude for the contributions that Mr. Liu and Mr. Yan have made to the Company during their tenure of office.

Following the resignation of Mr. Liu and Mr. Yan, there remains eight members on the Board with three independent non-executive directors representing at least one-third of the Board. Under the articles of association of the Company, the Board should consist of eleven members. The Company is identifying suitable candidate to fill the vacancy of the Board as soon as practicable.

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan Province, the PRC, 17 January 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Jin Guangcai, Mr. Zhang Guo and Mr. He Chengqun; two non-executive Directors, namely Mr. Wang Yumin and Mr. Yang Liening; and three independent non-executive Directors, namely Ms. Du Liping, Mr. Han Qinchun and Mr. Xu Qiangsheng.