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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock code: 3330)

WITHDRAWAL OF THE PROPOSED A SHARE ISSUE APPLICATION DOCUMENT FROM THE CSRC

This announcement is made by Lingbao Gold Company Ltd. (the "Company" and together with its subsidiaries, the "Group") pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) .

Reference is made to the announcements issued by the Company on 31 March 2011, 30 September 2011 and 8 November 2012, respectively, and the circulars issued by the Company on 14 November 2011 and 12 November 2012, respectively, in relation to, among other things, the Proposed A Share Issue. Unless defined otherwise, the terms used herein shall have the same meanings as those defined in the circular of the Company dated 14 November 2011.

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that due to the rapid decline in price of gold, it has a huge negative impact on the profitability of the Company. The Company recorded a substantial loss for the nine months period ended 30 September 2013 and it is expected that the Company would not be able to meet the profits requirement of the initial public offerings of A Share. Thus, the Board has decided to withdraw its application for the Proposed A Share Issue and all relevant application documents will be submitted to the CSRC as soon as practicable to withdraw the application for the Proposed A Share Issue.

The improvement in gold market may trigger the Company to re-launch the Proposed A Share Issue in the future and necessary announcement(s) will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan, the PRC, 25 November 2013

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Jin Guangcai, Mr. Liu Pengfei, Mr. Zhang Guo and Mr. He Chengqun; two non-executive Directors, namely Mr. Wang Yumin and Mr. Yang Liening; and four independent non-executive Directors, namely Mr. Yan Wanpeng, Ms. Du Liping, Mr. Han Qinchun and Mr. Xu Qiangsheng.