

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LINGJIN

灵 金

Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock code: 3330)

2013 THIRD QUARTERLY REPORT

This announcement is made pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Lingbao Gold Company Ltd. (the "Company" and together with its subsidiaries, the "Group") issued the medium-term notes in the People's Republic of China (the "PRC"). Pursuant to the relevant regulations in the PRC, the following is the unaudited third quarterly consolidated financial information of the Group for the period ended 30 September 2013 prepared in accordance with generally accepted accounting principles and practices in the PRC, which is published on the website of ChinaMoney (<http://www.chinamoney.com.cn>) and ChinaBond (<http://www.chinabond.com.cn>).

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan, the PRC, 29 October 2013

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Jin Guangcai, Mr. Liu Pengfei, Mr. Zhang Guo and Mr. He Chengqun; two non-executive Directors, namely Mr. Wang Yumin and Mr. Yang Liening; and four independent non-executive Directors, namely Mr. Yan Wanpeng, Ms. Du Liping, Mr. Han Qinchun and Mr. Xu Qiangsheng.

Lingbao Gold Company Ltd.
Statement of Financial Position

Unit: RMB Yuan

ASSETS	30 September 2013		31 December 2012	
	Group	Company	Group	Company
Current assets:				
Cash and cash equivalents	394,973,023.25	288,364,549.72	304,075,516.06	229,746,426.90
Trading financial assets	-	-	622,759.00	-
Notes receivable	82,627,660.70	37,446,452.85	94,878,935.71	43,507,113.23
Accounts receivable	487,435,181.98	408,519,384.29	432,401,884.84	332,111,707.21
Prepayments	504,004,190.08	390,304,885.15	142,308,443.37	84,991,349.35
Other receivables	90,852,095.68	1,162,405,945.79	46,538,149.92	1,052,394,714.88
Inventories	2,205,874,230.87	1,749,978,252.41	3,267,561,105.07	2,919,452,848.53
Non-current assets due within one year	15,779,316.38	15,758,548.68	39,528,943.90	39,528,943.90
Other current assets	116,923,274.12	76,038,833.12	125,116,505.44	59,458,447.17
Total current assets	<u>3,898,468,973.06</u>	<u>4,128,816,852.01</u>	<u>4,453,032,243.31</u>	<u>4,761,191,551.17</u>
Non-current assets:				
Long-term equity investments	11,323,596.35	659,250,648.47	11,323,596.35	658,250,648.47
Fixed assets	1,975,096,635.02	634,321,423.13	2,039,176,052.82	683,501,215.38
Construction in progress	473,279,956.48	178,892,695.11	381,062,546.34	139,591,332.19
Project materials	2,118,281.94	-	-	-
Disposal of fixed assets	7,127.18	-	-	-
Intangible assets	647,864,458.01	103,128,887.91	663,907,519.94	106,268,233.77
Goodwill	7,346,350.24	-	41,403,675.24	-
Long-term deferred expenses	10,518,930.33	3,370,014.03	6,078,432.04	3,992,109.60
Deferred income tax assets	263,963,207.52	200,990,756.40	143,830,934.59	80,858,483.47
Other non-current assets	184,168,017.75	18,028,501.61	179,219,734.79	10,578,620.87
Total non-current assets	<u>3,575,686,560.82</u>	<u>1,797,982,926.66</u>	<u>3,466,002,492.11</u>	<u>1,683,040,643.75</u>
Total assets	<u>7,474,155,533.88</u>	<u>5,926,799,778.67</u>	<u>7,919,034,735.42</u>	<u>6,444,232,194.92</u>

LIABILITIES AND SHAREHOLDERS' EQUITY	30 September 2013		31 December 2012	
	Group	Company	Group	Company
Current liabilities:				
Short-term borrowings	1,994,740,000.00	1,824,740,000.00	2,045,060,478.51	1,950,060,478.51
Notes payable	55,000,000.00	30,000,000.00	-	-
Accounts payable	453,806,939.62	313,151,828.85	757,926,953.86	621,097,424.24
Deposits received	11,095,581.99	3,023,618.73	22,109,908.64	22,018,620.64
Payroll and benefits payable	58,983,458.41	28,259,462.68	64,667,555.44	36,322,307.89
Taxes payable	10,714,722.20	1,021,047.94	32,887,630.22	11,560,600.08
Interests payable	28,998,005.64	25,057,602.36	40,030,283.45	37,462,129.66
Dividends payable	14,221,841.49	14,221,841.49	3,487,137.40	3,487,137.40
Other payables	238,248,294.31	130,372,758.00	179,140,046.44	111,368,070.94
Non-current liabilities due within one year	375,942,243.06	257,000,000.00	738,997,260.00	554,000,000.00
Total current liabilities	3,241,751,086.72	2,626,848,160.05	3,884,307,253.96	3,347,376,769.36
Non-current liabilities:				
Long-term loans	1,324,713,696.82	797,378,181.00	736,939,787.97	192,378,181.00
Bonds payable	700,000,000.00	700,000,000.00	700,000,000.00	700,000,000.00
Long-term payables	36,154,780.14	-	26,651,925.24	-
Estimated liabilities	14,054,062.47	-	14,368,653.00	-
Deferred income tax liabilities	93,413.85	-	93,413.85	-
Other non-current liabilities	132,430,503.29	83,224,273.20	122,022,903.38	72,317,373.88
Total non-current liabilities	2,207,446,456.57	1,580,602,454.20	1,600,076,683.44	964,695,554.88
Total liabilities	5,449,197,543.29	4,207,450,614.25	5,484,383,937.40	4,312,072,324.24
Owners' equity:				
Paid-in share capital	154,049,818.20	154,049,818.20	154,049,818.20	154,049,818.20
Capital reserve	841,988,823.68	842,846,685.68	841,988,823.68	842,846,685.68
Surplus reserves	166,458,219.94	161,287,604.76	166,458,219.94	161,287,604.76
Retained profits	824,991,940.64	561,165,055.78	1,231,479,308.19	973,975,762.04
Translation difference	13,167,280.50	-	5,535,876.93	-
Total equity attributable to equity holders of the parent company	2,000,656,082.97	-	2,399,512,046.94	-
Minority interests	24,301,907.62	-	35,138,751.08	-
Total owners' equity	2,024,957,990.59	1,719,349,164.42	2,434,650,798.02	2,132,159,870.68
Total liabilities and owners' equity	7,474,155,533.88	5,926,799,778.67	7,919,034,735.42	6,444,232,194.92

Lingbao Gold Company Ltd.
Income Statement

Unit: RMB Yuan

Events	January – September 2013		January – September 2012	
	Group	Company	Group	Company
Total operating revenue	5,635,733,118.87	5,154,405,094.71	5,356,156,384.38	4,802,018,265.17
Total operating cost	6,100,855,839.92	5,629,258,052.79	5,136,399,716.21	4,690,512,281.35
Included: cost of sale	5,584,765,032.36	5,320,396,888.85	4,726,606,982.88	4,456,532,403.78
Taxes and surcharges	4,791,332.25	2,308,343.29	3,691,669.40	3,654,830.86
Selling expenses	19,856,864.68	5,575,564.06	21,309,484.10	3,977,126.73
Administrative expenses	224,725,047.69	119,381,204.58	210,939,070.27	105,296,178.77
Financial expenses	185,667,753.08	139,748,671.77	172,467,829.96	119,637,475.72
Assets impairment losses	81,049,809.86	41,847,380.24	1,384,679.60	1,414,265.49
Add: Gains on changes in fair value (loss marked by “-”)	-	-	906,970.00	-
Investment income (loss marked by “-”)	-	-	4,596,438.24	4,432,380.00
Operating profit (loss marked by “-”)	-465,122,721.05	-474,852,958.08	225,260,076.41	115,938,363.82
Add: Non-operating income	12,391,060.86	5,554,342.04	8,045,572.20	1,761,120.98
Less: Non-operating expenses	15,192,560.08	9,548,726.11	5,555,595.77	3,332,602.99
Total Profit (loss marked by “-”)	-467,924,220.27	-478,847,342.15	227,750,052.84	114,366,881.81
Less: income tax	-102,407,022.19	-119,711,835.54	60,131,567.37	29,992,119.74
Net profit (loss marked by “-”)	-365,517,198.08	-359,135,506.61	167,618,485.47	84,374,762.07
Net profit attributable to equity holders of the parent company	-366,665,992.55	-359,135,506.61	171,807,804.53	84,374,762.07
Minority interests	1,148,794.47	-	-4,189,319.06	-
Earnings per share:				
(I) Basic earnings per share	-0.48	-	0.22	-
(II) Diluted earnings per share	-0.48	-	0.22	-
Other comprehensive income	4,354,234.36	-	-178,433.38	-
Total comprehensive income	-361,162,963.72	-359,135,506.61	167,440,052.09	84,374,762.07
Total comprehensive income attributable to the shareholders of the parent company	-359,034,588.98	-	177,343,681.46	-
Total comprehensive income attributable to the minority shareholders	-2,128,374.74	-	-9,903,629.37	-

Lingbao Gold Company Ltd.
Cash Flow Statement

Events	January – September 2013		January – September 2012	
	Group	Company	Group	Company
Unit: RMB Yuan				
I. Net cash flows from operating activities:				
Cash received from sale of goods or rendering of services	5,503,030,683.22	4,908,414,591.18	4,629,163,038.12	4,076,992,058.77
Refunds of tax received	12,357,517.39	-	22,829,592.10	-
Cash received relating to other operating activities	140,693,305.15	121,777,996.20	38,675,814.62	22,593,070.01
Sub-total of cash inflows	<u>5,656,081,505.76</u>	<u>5,030,192,587.38</u>	<u>4,690,668,444.84</u>	<u>4,099,585,128.78</u>
Cash paid for goods and services	4,918,959,658.05	4,622,653,169.44	4,392,296,054.33	4,161,739,418.78
Cash paid to and on behalf of employees	226,701,669.74	121,903,131.50	218,244,675.86	116,379,786.79
Cash paid for all types of taxes	119,961,772.12	68,710,605.16	125,625,255.25	71,759,831.23
Cash paid relating to other operating activities	88,636,239.34	51,524,733.69	160,091,063.64	58,797,401.26
Sub-total of cash outflows	<u>5,354,259,339.25</u>	<u>4,864,791,639.79</u>	<u>4,896,257,049.08</u>	<u>4,408,676,438.06</u>
Net cash flows from operating activities	<u>301,822,166.51</u>	<u>165,400,947.59</u>	<u>-205,588,604.24</u>	<u>-309,091,309.28</u>
II. Net cash from investing activities:				
Cash received from investment income	-	-	5,600,000.00	5,600,000.00
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	29,215,225.18	29,054,895.22	48,031,787.74	47,978,795.74
Cash received from disposal of subsidiaries and other entities	-	-	12,453,150.00	12,453,150.00
Cash received relating to other investing activities	350,958.90	350,958.90	8,414,341.87	27,345,743.36
Sub-total of cash inflows	<u>29,566,184.08</u>	<u>29,405,854.12</u>	<u>74,499,279.61</u>	<u>93,377,689.10</u>
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	212,197,496.22	47,178,350.53	203,820,518.73	74,848,566.75
Cash paid for investments	-	-	-	443,361.60
Cash paid relating to other investing activities	-	66,665,012.62	-	96,929,743.18
Sub-total of cash outflows	<u>212,197,496.22</u>	<u>113,843,363.15</u>	<u>203,820,518.73</u>	<u>172,221,671.53</u>
Net cash flows from investing activities	<u>-182,631,312.14</u>	<u>-84,437,509.03</u>	<u>-129,321,239.12</u>	<u>-78,843,982.43</u>
III. Net cash from financing activities:				
Cash received from borrowing	2,257,555,215.52	2,029,209,244.95	2,410,309,000.00	2,210,309,000.00
Cash received from other financing activities	16,062,989.71	6,950,000.00	-	-
Sub-total of cash inflows	<u>2,273,618,205.23</u>	<u>2,036,159,244.95</u>	<u>2,410,309,000.00</u>	<u>2,210,309,000.00</u>
Cash repayment of borrowings	2,043,115,478.51	1,847,115,478.51	1,775,056,760.00	1,490,000,000.00
Cash paid for distribution of dividends or profits and for payment of interest expenses	233,410,982.87	208,280,202.39	258,037,887.87	220,256,871.35
Cash paid relating to other financing activities	34,596,260.19	2,150,000.00	2,264,000.00	2,264,000.00
Sub-total of cash outflows	<u>2,311,122,721.57</u>	<u>2,057,545,680.90</u>	<u>2,035,358,647.87</u>	<u>1,712,520,871.35</u>
Net cash flows from financing activities	<u>-37,504,516.34</u>	<u>-21,386,435.95</u>	<u>374,950,352.13</u>	<u>497,788,128.65</u>
IV. Effect of foreign exchange rate changes on cash and cash equivalents	778,934.23	-	548,888.01	-
V. Net increase in cash and cash equivalents	<u>82,465,272.26</u>	<u>59,577,002.61</u>	<u>40,589,396.78</u>	<u>109,852,836.94</u>
Add: Balance of cash and cash equivalents at beginning of period	267,935,030.80	194,214,826.92	349,568,168.30	218,715,343.61
VI. Balance of cash and cash equivalents at end of period	<u>350,400,303.06</u>	<u>253,791,829.53</u>	<u>390,157,565.08</u>	<u>328,568,180.55</u>