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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD
ON 28 AUGUST 2013**

The Board is pleased to announce that the special resolutions as set out in the notice of the EGM were duly passed by shareholders by way of poll at the EGM held on 28 August 2013.

Reference is made to the circular of Lingbao Gold Company Ltd. ("Company") dated 12 July 2013 ("Circular"). Unless the context otherwise requires, capitalized terms defined in the Circular shall have the same meanings when used therein.

Results of the EGM

The Board is pleased to announce that the special resolutions as set out in the notice of the EGM dated 12 July 2013 were duly passed by shareholders by way of poll at the EGM held on 28 August 2013. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the results of the EGM are set below:

SPECIAL RESOLUTIONS	Number of valid votes cast and approximate percentage of total number of votes cast	
	For	Against
1. The Company be authorized the proposed private placement of financial instruments in the PRC with a principal amount of up to RMB1,000,000,000 for a period of one to five years;	509,784,144 (100.00%)	- -

2. The Chairman (the “Chairman”) of the board of directors of the Company (the “Board”) or any person authorized by the Chairman be authorized to determine and finalise the terms and conditions of private placement of financial instruments (including the final principal amount and interests thereon) after considering the needs of the Company, the then market conditions at the time of issuance and such other matters as relevant; and	509,784,144 (100.00%)	- -
3. The Board be authorized to execute all necessary documents, to conduct appropriate information disclosures and/or to do all such things and acts as are considered necessary or expedient and in the interests of the Company for the purpose of effecting or otherwise in connection with its proposed private placement of financial instruments or any matter incidental thereto.	509,784,144 (100.00%)	- -

As at the date of the EGM, the issued share capital of the Company was 770,249,091 shares ("Shares") of the Company. The total number of Shares entitling the holder to attend and vote for or against the Resolutions at the EGM was 770,249,091 Shares, representing 100% of the total issued share capital of the Company. No Shareholder is required to abstain from voting in respect of the resolutions.

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan Province, the PRC
28 August 2013

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Jin Guangcai, Mr. Liu Pengfei, Mr. Zhang Guo and Mr. He Chengqun; two non-executive Directors, namely Mr. Wang Yumin and Mr. Yang Liening; and four independent non-executive Directors, namely Mr. Yan Wanpeng, Ms. Du Liping, Mr. Han Qinchun and Mr. Xu Qiangsheng.