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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

APPOINTMENT OF CHIEF EXECUTIVE OFFICER

The board of directors (the "**Board**") of Lingbao Gold Company Limited (the "**Company**") is pleased to announce the appointment of Mr. Qiang Shanfeng ("**Mr. Qiang**") as a chief executive officer of the Company.

The Board hereby announces the appointment of Mr Qiang as a chief executive officer of the Company with effect from 6 August 2013, for a term of office until the expiration of the forth session of the Board of the Company.

Biographical details of Mr. Qiang are as follows:

Mr. Qiang, aged 42, holds a doctoral degree and is a senior geological engineer and a certified senior consultant. Before joining the Company, Mr. Qiang worked in Bureau of Land and Resources of Lingbao City from April 2010 to July 2013, during which he had held posts as a member of the party leadership and deputy director since April 2010, and served as deputy secretary of the party leadership and principle staff member since November 2012. Previously, Mr. Qiang had worked in Bureau of Geology and Mineral Resources of Lingbao City of Henan province from November 1993 to March 2010 as deputy chief and chief of resource management, chief of mineral resources development, deputy chief engineer and deputy director of the party leadership.

Mr. Qiang obtained a bachelor's degree in mineral deposit geology from China University of Geosciences in July 1993. From September 2008 to June 2012, Mr. Qiang returned to China University of Geosciences and obtained a doctoral degree majoring in mineral resources prospecting and exploration.

As at the date of this announcement, Mr. Qiang does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571 Laws of Hong Kong).

As at the date of this announcement, save as disclosed herein, Mr. Qiang (a) has no other relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company; (b) does not currently, nor did he in the past three years, held any directorship in other listed public companies; and (c) does not hold any other positions with the Company. The emolument of Mr. Qiang will be determine by the Remuneration Committee of the Company with reference to the level of responsibility, experience, the Company's performance and the market situation.

Other than those disclosed above, there are no other matters concerning Mr. Qiang that need to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to the requirements of Rule 13.51(2) of the Listing Rules.

By order of the Board
Lingbao Gold Company Ltd.
Jin Guangcai
Chairman

Henan Province, the PRC
6 August 2013

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Jin Guangcai, Mr. Liu Pengfei, Mr. Zhang Guo and Mr. He Chengqun; two non-executive Directors, namely Mr. Wang Yumin and Mr. Yang Liening; and four independent non-executive Directors, namely Mr. Yan Wanpeng, Ms. Du Liping, Mr. Han Qinchun and Mr. Xu Qiangsheng.