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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3330)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors of the Company that the financial results of the Group for the six months ended 30 June 2011 are expected to increase significantly as compared with the same period in 2010.

This announcement is only based on the preliminary assessment by the Board after a preliminary review of the Group's consolidated management accounts, and is not based on any figures or information audited or reviewed by the Company's auditors.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Lingbao Gold Company Ltd. (the "Company, together with its subsidiaries, the "Group") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the financial results of the Group for the six months ended 30 June 2011 are expected to increase significantly as compared with the same period in 2010. Such expected increases are mainly due to the increase in the production volume and the average selling prices of the main products of the Group.

The Company is still in the process of finalising the consolidated results of the Group for the six months ended 30 June 2011. The information contained in this announcement is only a preliminary assessment made by the Board which is based on the Group's unaudited consolidated management accounts for the six months ended 30 June 2011 and such information has not been audited or reviewed by the

Company's auditors. The audited consolidated results of the Group for the six months ended 30 June 2011 are expected to be published before the end of August 2011.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Company Ltd.
Xu Gaoming
Chairman

Henan, the PRC, 3 August 2011

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Xu Gaoming, Mr. Jin Guangcai, Mr. Liu Pengfei, Mr. Zhang Guo and Mr. He Chengqun; one non-executive directors, namely Mr. Wang Yumin; and four independent non-executive directors, namely Mr. Niu Zhongjie, Mr. Wang Han, Mr. Yan Wanpeng and Ms. Du Liping.