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LINGBAO GOLD COMPANY LTD.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES

This announcement is made in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Lingbao Gold Company Ltd. (the “Company”) was notified earlier by Lingbao State-owned Assets Operation Limited Liability Company (the “Lingbao State-owned Assets”), the largest shareholder of the Company’s non-circulating shares, that the Lingbao State-owned Assets has transferred 77,000,000 non-circulating shares representing approximately 10.00% shares of the Company to (Huibang Investment Development Company Limited*) 惠邦投資發展有限公司. This non-circulating shares transfer was approved by the State-owned Assets Supervision and Administration Commission of the State Council and China Securities Depository and Clearing Corporation Limited. After the completion of the transfer of the non-circulating shares, Lingbao State-owned Assets held approximately 38.54% of the Company’s non-circulating shares.

By order of the Board
Lingbao Gold Company Ltd.
Xu Gaoming
Chairman

Henan, the PRC, 9 June 2011

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Xu Gaoming, Mr. Jin Guangcai, Mr. Liu Pengfei, Mr. Zhang Guo and Mr. He Chengqun; one non-executive Director, namely Mr. Wang Yumin; and four independent non-executive Directors, namely Mr. Niu Zhongjie, Mr. Wang Han, Mr. Yan Wanpeng and Ms. Du Liping.

** For identification purpose only.*