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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
CLOSURE OF REGISTER OF MEMBERS**

In relation to the announcement dated 31 March 2011, the board of directors (the "Board") of Lingbao Gold Company Limited (the "Company") wishes to clarify that in order for the shareholders to qualify for the final dividend and attending the forthcoming annual general meeting, the register of members of the Company will be closed from Thursday, 5 May 2011 to Friday, 3 June 2011, (both days inclusive).

Reference is made to the announcement issued by the Company on 31 March 2011 in relation to, among others, the period of closure of register of members of the Company.

The Board wishes to clarify that in order for the shareholders to qualify for the final dividend and attending the forthcoming annual general meeting, the register of members of the Company will be closed from Thursday, 5 May 2011 to Friday, 3 June 2011, (both days inclusive).

By order of the Board
Lingbao Gold Company Ltd.
Lawrence Poon
Company Secretary

Henan Province, the PRC
1 April 2011

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Xu Gaoming, Mr. Jin Guangcai, Mr. Liu Pengfei, Mr. Zhang Guo and Mr. He Chengqun; one non-executive Director, namely Mr. Wang Yumin; and four independent non-executive Directors, namely Mr. Niu Zhongjie, Mr. Wang Han, Mr. Yan Wanpeng and Ms. Du Liping.