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**Lingbao Gold Company Ltd.**

**靈寶黃金股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD  
ON 15 DECEMBER 2010**

The Board is pleased to announce that the ordinary resolutions as set out in the notice of the EGM were duly passed by shareholders by way of poll at the EGM held on 15 December 2010.

Reference is made to the circular of Lingbao Gold Company Ltd. ("Company") dated 29 October 2010 ("Circular"). Unless the context otherwise requires, capitalized terms defined in the Circular shall have the same meanings when used therein.

The Board is pleased to announce that the ordinary resolutions as set out in the notice of the EGM dated 29 October 2010 were duly passed by shareholders by way of poll at the EGM held on 15 December 2010. A poll was demanded by the chairman of the EGM for voting on the ordinary resolutions set out in the notice of the EGM. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the result of poll voting are set below:

ORDINARY RESOLUTIONS	Number of valid votes cast and approximate percentage of total number of votes cast	
	For	Against
To approve the proposed issuance of the Company's Medium Term Note.	509,664,142 (100.00%)	- -

As at the date of the EGM, the issued share capital of the Company was 770,249,091 shares ("Shares") of the Company. The total number of Shares entitling the holder to attend and vote for or against the Resolutions at the EGM was 770,249,091 Shares, representing 100% of the total issued share capital of the Company. No Shareholder is

required to abstain from voting in respect of the resolutions.

By order of the Board  
**Lingbao Gold Company Ltd.**  
**Xu Gaoming**  
*Chairman*

Henan Province, the PRC  
15 December 2010

*As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Xu Gaoming, Mr. Jin Guangcai, Mr. Lu Xiaozhao, Mr. Liu Pengfei, Mr. Zhang Guo and Mr. He Chengqun; one non-executive Director, namely Mr. Wang Yumin; and four independent non-executive Directors, namely Mr. Niu Zhongjie, Mr. Wang Han, Mr. Yan Wanpeng and Ms. Du Liping.*