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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
CLOSURE OF REGISTER OF MEMBERS**

In relation to the announcement dated 28 May 2010, the board of directors (the "Board") of Lingbao Gold Company Limited (the "Company") wishes to clarify in order for the shareholders to qualify for the final dividend and attending the forthcoming annual general meeting, the register of members of the Company will be closed from Tuesday, 22 June 2010 to Wednesday, 21 July 2010, (both days inclusive).

Reference is made to the announcement issued by the Company on 28 May 2010 in relation to the period of closure of register in order to qualify for attending the forthcoming annual general meeting.

The Board wishes to clarify that in order for the shareholders to qualify for the final dividend and attending the forthcoming annual general meeting, the register of members of the Company will be closed from Tuesday, 22 June 2010 to Wednesday, 21 July 2010, (both days inclusive).

By order of the Board
Lingbao Gold Company Ltd.
Lawrence Poon
Company Secretary

Henan Province, the PRC
31 May 2010

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Xu Gaoming, Mr. Jin Guangcai, Mr. Lu Xiaozhao, Mr. Liu Pengfei and Mr. Zhang Guo; one non-executive Director, namely Mr. Wang Yumin; and four independent non-executive Directors, namely Mr. Niu Zhongjie, Mr. Wang Han, Mr. Yan Wanpeng and Ms. Du Liping.