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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 3330)**

### **DATE OF BOARD MEETING**

The board of directors (the “Board”) of Lingbao Gold Company Ltd. (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Monday, 26 April 2010 for the purpose of, among other matters, approving the annual results of the Company and its subsidiaries for the year ended 31 December 2009, and considering the recommendation on payment of final dividend, if any.

The Board also wishes to inform the Shareholders that the protests recently broke out in Kyrgystan may affect adversely our auditor's audit work on the Company's subsidiaries in Kyrgystan. If it came to the Company's knowledge that our auditor is unable to complete the consolidated financial results of the Company for the year ended 31 December 2009 due to the above reasons, the Company will make a separate announcement on relevant arrangements in due course.

By order of the Board  
**Lingbao Gold Company Ltd.**  
**Xu Gaoming**  
*Chairman*

Henan Province, the PRC  
14 April 2010

As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Xu Gaoming, Mr. Wang Jianguo, Mr. Lu Xiaozhao, Mr. Jin Guangcai, Mr. Liu Pengfei and Mr. Zhang Guo; one non-executive Director, namely Mr. Wang Yumin; and four independent non-executive Directors, namely Mr. Niu Zhongjie, Mr. Wang Han, Mr. Yan Wanpeng and Ms. Du Liping.