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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 3330)**

**RESULTS OF POLL VOTING OF  
EXTRAORDINARY GENERAL MEETING HELD ON 1 APRIL 2009**

The Board is pleased to announce that the resolutions as set out in the notice of the EGM were duly passed at the EGM held on 1 April 2009 by way of poll.

Reference is made to the circular of Lingbao Gold Company Ltd. ("Company") dated 12 February 2009 ("Circular"). Unless the context otherwise requires, capitalized terms defined in the Circular shall have the same meanings when used therein.

The Board is pleased to announce that the resolutions as set out in the notice of the EGM dated 12 February 2009 were duly passed by way of poll at the EGM held on 1 April 2009. A poll was demanded by the chairman of the EGM for voting on the resolutions set out in the notice of the EGM. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued shares of the Company was 770,249,091 shares ("Shares"), of which 17,435,687 Shares, representing approximately 2.26% of the issued share capital of the Company were held by Lingbao Electric. The Board confirmed that Lingbao Electric and its associates had abstained from voting on the resolution at the EGM as required under the Listing Rules. The total number of Shares entitling the holder to attend and vote for or against the resolution at the EGM was 752,813,404 Shares, representing 97.74% of the total issued share capital of the Company. The shareholders and authorized proxies holding an aggregate of 479,677,419 Shares of the Company, representing 62.28% of the total voting Shares of the Company were present at the EGM. There was no Share entitling the Shareholder to attend and vote only against the resolution at the EGM.

Details of the results of poll voting are set out below:

<b>ORDINARY RESOLUTIONS</b>	<b>Number of valid votes cast and approximate percentage of total number of votes cast</b>	
	<b>For</b>	<b>Against</b>
To approve the transactions under the New Electricity Supply Agreements and the proposed annual caps for each of the three years ending 31 December 2009, 2010 and 2011.	479,583,419 (99.98%)	94,000 (0.02%)

As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.

By order of the Board  
**Lingbao Gold Company Ltd.**  
**Xu Gaoming**  
*Chairman*

Henan Province, the PRC  
1 April 2009

*As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Xu Gaoming, Mr. Wang Jianguo, Mr. Lu Xiaozhao, Mr. Jin Guangcai, Mr. Liu Pengfei and Mr. Zhang Guo; one non-executive Director, namely Mr. Wang Yumin; and four independent non-executive Directors, namely Mr. Niu Zhongjie, Mr. Wang Han, Mr. Yan Wanpeng and Ms. Du Liping.*