



LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 3330)**

**RESULTS OF POLL VOTING OF  
EXTRAORDINARY GENERAL MEETING HELD ON 7 JANUARY 2009**

The Board is pleased to announce that the resolutions as set out in the notice of the EGM were duly passed at the EGM held on 7 January 2009 by way of poll.

Reference is made to the circular of Lingbao Gold Company Ltd. ("Company") dated 24 November 2008 ("Circular"). Unless the context otherwise requires, capitalized terms defined in the Circular shall have the same meanings when used therein.

The Board is pleased to announce that the resolutions as set out in the notice of the EGM dated 20 November 2008 were duly passed by way of poll at the EGM held on 7 January 2009. A poll was demanded by the chairman of the EGM for voting on the resolutions set out in the notice of the EGM. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the result of poll voting are set below:

ORDINARY RESOLUTIONS	Number of valid votes cast and approximate percentage of total number of votes cast	
	For	Against
1. To elect directors of the third Board of Directors and to authorise the Board of Directors to determine the remuneration of the Directors for the third term.	479,829,091 (99.80%)	970,000 (0.20%)
2. To elect supervisors representing the shareholders of the Company and to confirm the appointment of the supervisors representing the staff and workers of the Company and to authorise the Board of Directors to determine the remuneration of the Supervisors for the third term.	479,829,091 (99.80%)	970,000 (0.20%)

<b>SPECIAL RESOLUTION</b>	<b>Number of valid votes cast and approximate percentage of total number of votes cast</b>	
	<b>For</b>	<b>Against</b>
3. To amend to the Articles of Association of the Company.	480,799,091 (100.00%)	- -

As at the date of the EGM, the issued share capital of the Company was 770,249,091 shares ("Shares") of the Company. The total number of Shares entitling the holder to attend and vote for or against the Resolutions at the EGM was 770,249,091 Shares, representing 100% of the total issued share capital of the Company. No Shareholder is required to abstain from voting in respect of the resolutions.

As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Xu Gaoming, Mr. Wang Jianguo, Mr. Lu Xiaozhao, Mr. Jin Guangcai, Mr. Liu Pengfei and Mr. Zhang Guo; one non-executive Director, namely Mr. Xu Wanmin; and four independent non-executive Directors, namely Mr. Niu Zhongjie, Mr. Wang Han, Mr. Yan Wanpeng and Ms. Du Liping.

By order of the Board  
**Lingbao Gold Company Ltd.**  
**Xu Gaoming**  
*Chairman*

Henan, the PRC, 7 January 2009