



LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

RESULTS OF ANNUAL GENERAL MEETING

The Board is pleased to announce that at the AGM held on 12 June 2008, the Ordinary Resolutions and Special Resolution as set out in the AGM Notice were duly passed by way of poll.

Reference is made to the circular ("Circular") dated 29 April 2008 issued by Lingbao Gold Company Ltd. (the "Company"). Unless the context otherwise requires, capitalized terms defined in the Circular shall have the same meanings when used therein.

Results of AGM

The Board is pleased to announce that at the AGM held on 12 June 2008, the ordinary resolutions ("Ordinary Resolutions") and the special resolution ("Special Resolution") as set out in the AGM Notice dated 29 April 2008 were duly passed by way of poll. The chairman of the AGM demanded for a poll to be taken for each of the Ordinary Resolutions and Special Resolution. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

The poll results taken at the AGM were as follows:

ORDINARY RESOLUTIONS	Number of valid votes cast and approximate percentage of total number of votes cast	
	For	Against
1. To approve the report of the Board for the year 2007	486,711,091 (100.00%)	- -
2. To approve the report of the supervisory committee of the Company for the year 2007	486,711,091 (100.00%)	- -
3. To approve the audited consolidated financial statements of the Company and its subsidiaries (together, the "Group") and the auditors' reports for the year ended 31 December 2007	486,711,091 (100.00%)	- -
4. To authorise the Board to decide for matters relating to the payment of final dividend for the year 2007	486,711,091 (100.00%)	- -

5. To authorise the Board to fix the remuneration of the directors and supervisors of the Company	486,711,091 (100.00%)	- -
6. To re-appoint the Company' s auditors and to authorise the Board to fix their remuneration	486,711,091 (100.00%)	- -
7. To approve any motion proposed by any shareholder of the Company holding 5% or more of the shares with voting rights at such meeting, if any	444,426,307 (98.98%)	4,586,000 (1.02%)
SPECIAL RESOLUTION	Number of valid votes cast and approximate percentage of total number of votes cast	
	For	Against
8. To approve the general mandate to allot new shares	482,125,091 (99.06%)	4,586,000 (0.94%)
9. To consider and approve the amendment to the Articles of Association	486,711,091 (100.00%)	- -

Please refer to the AGM Notice for full version of the Ordinary Resolutions and the Special Resolution.

As at the date of the AGM, the issued share capital of the Company was 770,249,091 shares ("Shares") of the Company. The total number of Shares entitling the holder to attend and vote for or against the Ordinary Resolutions and Special Resolution at the AGM was 770,249,091 Shares, representing 100% of the total issued share capital of the Company. No Shareholder is required to abstain from voting in respect of the Ordinary Resolutions and Special Resolution.

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Xu Gaoming, Mr. Wang Jianguo, Mr. Lu Xiaozhao and Mr. Jin Guangcai; three non-executive Directors, namely Mr. Xu Wanmin, Mr. Di Qinghua and Mr. Qi Guozhong; and four independent non-executive Directors, namely Mr. Ning Jincheng, Mr. Wang Yanwu, Mr. Niu Zhongjie and Mr. Zheng Jinqiao.

By order of the Board
Lingbao Gold Company Ltd.
Xu Gaoming
Chairman

Henan, the PRC, 12 June 2008