



LINGJIN

灵 金

Lingbao Gold Company Ltd.

靈 寶 黃 金 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 3330)

**RESULTS OF POLL VOTING OF
EXTRAORDINARY GENERAL MEETING HELD ON 27 MARCH 2007**

The Board is pleased to announce that the resolutions as set out in the notice of the EGM were duly passed at the EGM held on 27 March 2007 by way of poll.

Reference is made to the circular of Lingbao Gold Company Ltd. ("Company") dated 5 February 2007 ("Circular") in relation to the proposed change of application of proceeds from the global offering. Unless the context otherwise requires, capitalized terms defined in the Circular shall have the same meanings when used therein.

The Board is pleased to announce that the resolutions as set out in the notice of the EGM dated 5 February 2007 were duly passed by way of poll at the EGM held on 27 March 2007. A poll was demanded by the chairman of the EGM for voting on the resolutions set out in the notice of the EGM. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the result of poll voting are set below:

ORDINARY RESOLUTIONS	Number of valid votes cast and approximate percentage of total number of votes cast	
	For	Against
To approve to allocate HK\$220,000,000 of HK\$270,000,000 of the Listing proceeds from focused exploration works at Qiangma Gold Mine and Yinxin Gold Mine situated on the southern side of Xiaoqinling region to investment in gold companies or resources.	526,118,591 (100%)	–

As at the date of the EGM, the issued share capital of the Company was 770,249,091 shares ("Shares") of the Company. The total number of Shares entitling the holder to attend and vote for or against the Resolutions at the EGM was 770,249,091 Shares, representing 100% of the total issued share capital of the Company. No Shareholder is required to abstain from voting in respect of the resolutions.

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Xu Gaoming, Mr. Wang Jianguo, Mr. Lu Xiaozhao and Mr. Jin Guangcai; three non-executive Directors, namely Mr. Xu Wanmin, Mr. Di Qinghua and Mr. Qi Guozhong; and four independent non-executive Directors, namely Mr. Ning Jincheng, Mr. Wang Yanwu, Mr. Niu Zhongjie and Mr. Zheng Jinqiao.

By order of the Board
Lingbao Gold Company Ltd.
Xu Gaoming
Chairman

Henan Province, the PRC
27 March 2007

“Please also refer to the published version of this announcement in South China Morning Post”