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LINGJIN

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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

**(1) ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING,
H SHAREHOLDERS CLASS MEETING AND
DOMESTIC SHAREHOLDERS CLASS MEETING**

AND

**(2) EXTENSION OF PERIOD OF CLOSURE OF
REGISTER OF MEMBERS**

References are made to (i) the announcement of Lingbao Gold Group Company Ltd. (the “**Company**”) dated 11 November 2021 in respect of, among other things, the Subscription (including the grant of Specific Mandate and the approval of Subscription Agreement), the Whitewash Waiver and the Amendments to the Articles (the “**Announcement**”); (ii) the announcement of the Company dated 12 November 2021 in relation to the proposed amendments to the Articles to improve the corporate governance of the Company; (iii) the notice of EGM, the notice of H Shareholders Class Meeting and the notice of Domestic Shareholders Class Meeting each dated 12 November 2021 (collectively, the “**Original Notices**”); and (iv) the announcement of the Company dated 2 December 2021 in relation to the delay in despatch of the Whitewash Circular. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING, H SHAREHOLDERS CLASS MEETING AND DOMESTIC SHAREHOLDERS CLASS MEETING

Pursuant to Rule 19A.39A of the Listing Rules, a circular shall be despatched to the shareholders on or before the deadline for giving notice of the extraordinary general meeting under the Company Law of the PRC (i.e. 15 days). As additional time was spent to finalise certain information to be included in the Whitewash Circular and the Whitewash Circular is expected to be despatched to the Shareholders on or before 31 December 2021, the EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting (which were originally scheduled to be convened and held on 31 December 2021 as set forth in the Original Notices) will be adjourned as follows:

	Original schedule	Adjourned schedule
Time and date of the EGM	9:00 a.m. on Friday, 31 December 2021	9:00 a.m. on Monday, 17 January 2022
Time and date of the Domestic Shareholders Class Meeting	Immediately following the conclusion of the EGM or any adjournment thereof	Immediately following the conclusion of the adjourned EGM or any further adjournment thereof
Time and date of the H Shareholders Class Meeting	Immediately following the conclusion of the Domestic Shareholders Class Meeting or any adjournment thereof	Immediately following the conclusion of the adjourned Domestic Shareholders Class Meeting or any further adjournment thereof

EXTENSION OF PERIOD OF CLOSURE OF REGISTER OF MEMBERS

The H Share register of members of the Company was originally scheduled to be closed from Thursday, 2 December 2021 to Friday, 31 December 2021 (both days inclusive). In order to determine the entitlement to attend and vote at the adjourned EGM and H Shareholders Class Meeting, the period of closure of the H Share register of members of the Company will be extended to Monday, 17 January 2022. Accordingly, no transfer of Shares will be registered during the period from Thursday, 2 December 2021 to Monday, 17 January 2022 (both days inclusive).

NOTICES OF MEETINGS AND REPLY SLIPS

Saved for the aforesaid changes, all other information set out in the Original Notices and the reply slips for the EGM, the Domestic Shareholders Class Meeting and the H Shareholders Class Meeting dated 12 November 2021 shall remain unchanged and valid for the adjourned EGM, Domestic Shareholders Class Meeting and H Shareholders Class Meeting.

Please refer to the Original Notices for the details of the adjourned EGM, Domestic Shareholders Class Meeting and H Shareholders Class Meeting, including, amongst others, the venue, the resolutions to be considered therein and other relevant matters.

For the avoidance of doubt, the reply slips duly completed, signed and returned in accordance with the instructions printed thereon by the Shareholders shall remain valid for the purpose of the adjourned EGM, Domestic Shareholders Class Meeting and H Shareholders Class Meeting and the relevant Shareholders are not required to re-submit the reply slips.

PROXY FORMS

Saved for the aforesaid changes, all other information set out in the proxy form for the EGM, the proxy form for the Domestic Shareholders Class Meeting and the proxy form for the H Shareholders Class Meeting each dated 12 November 2021 shall remain unchanged and valid for the adjourned EGM, Domestic Shareholders Class Meeting and H Shareholders Class Meeting. Shareholders who have not returned the proxy forms shall complete, sign and return the proxy form(s) in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the adjourned EGM, Domestic Shareholders Class Meeting and H Shareholders Class Meeting or any further adjournment thereof (as the case may be). Completion, signing and return of the proxy form(s) will not preclude Shareholders from attending and voting in person at the adjourned EGM, Domestic Shareholders Class Meeting and H Shareholders Class Meeting or any further adjournment thereof (as the case may be). For H Shareholders, the proxy form(s) should be returned to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. For Domestic Shareholders, the proxy form(s) should be deposited by hand or post to the registered address of the Company, at Hangu Road and Jingshan Road Intersection, Lingbao City, Henan Province, the PRC.

For the avoidance of doubt, the proxy forms duly completed, signed and returned in accordance with the instructions printed thereon by the Shareholders shall remain valid for the purpose of the adjourned EGM, Domestic Shareholders Class Meeting and H Shareholders Class Meeting and the relevant Shareholders are not required to re-submit the proxy forms.

By order of the Board
Lingbao Gold Group Company Ltd.
Zeng Xiangxin
Chairman

Lingbao City, Henan Province, the PRC
29 December 2021

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Zeng Xiangxin, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Dai Weitao and Mr. Wu Liming; two non-executive Directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive Directors, namely Mr. Wang Guanghua, Mr. Wang Jiheng, Mr. Xu Rong and Mr. Tan Chong Huat.