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Kinergy Corporation Ltd.

光控精技有限公司*

(Incorporated in Singapore with limited liability)

(Stock Code: 3302)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 15 December 2020 in relation to the Subscriptions pursuant to the Subscription Agreements and the announcement dated 7 January 2021 in relation to the delay in dispatch of the Circular (the “**Announcements**”). Unless the context otherwise required, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among others, (i) further details of the Subscription Agreements and the transactions contemplated thereunder (including the grant of the Specific Mandate to the Directors for the allotment and issue of the Subscription Shares to the Subscribers); (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Connected Subscription Agreements and the transactions contemplated thereunder; and (iv) other information as required by the Listing Rules, together with the notice convening the EGM and the proxy form in respect of the EGM, is expected to be despatched to the Shareholders in accordance with the Listing Rules on or before 29 January 2021.

As further additional time is required for the preparation of the relevant information to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 28 February 2021.

By order of the Board
Kinergy Corporation Ltd.
Lim Kuak Choi Leslie

Executive Director and Chief Executive Officer

Hong Kong, 1 February 2021

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Lim Kuak Choi Leslie, Mr. Du Xiaotang, Mr. Lim Khin Mann and Mr. Tay Kim Kah; the non-executive Directors are Mr. Yang Ping (Chairman) and Mr. Tsang Sui Cheong Frederick; and the independent non-executive Directors are Mr. Ng Tiak Soon, Dr. Senerath Wickramanayaka Mudiyansele Sunil Wickramanayaka and Professor Zhang Wei.