

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Shanghai Dongzheng Automotive Finance Co., Ltd.*
上海東正汽車金融股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2718)

VOLUNTARY ANNOUNCEMENT
THE ISSUANCE OF OVERSEAS LISTED FOREIGN SHARES

This announcement is made by Shanghai Dongzheng Automotive Finance Co., Ltd.* (the “**Company**”) on a voluntary basis.

Reference is made to the allotment results announcement of the Company dated 2 April 2019. Unless otherwise defined, capitalized terms in this announcement shall have the same meanings as those in the allotment results announcement.

The board of directors of the Company is pleased to announce that (i) the listing of the overseas listed foreign shares of the Company (the “**H Shares**”) on the Main Board of the Stock Exchange took place on Wednesday, 3 April 2019; and (ii) dealings in the H Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on Wednesday, 3 April 2019. The total number of H Shares under the Global Offering is 533,336,000 H Shares, subject to the Over-allotment Option. The aggregate net proceeds that the Company expects to receive from the Global Offering, after deduction of underwriting fees and other estimated expenses payable by the Company, based on the Offer Price of HK\$3.06 per H Share and assuming the Over-allotment Option is not exercised, will be approximately HK\$1,533.5 million. The Chinese stock short name and English stock short name for trading in the H Shares on the Main Board of the Stock Exchange is “東正金融” and “DONGZHENG AFC” respectively and the stock code of the Company is “2718”.

By order of the Board of Directors
Shanghai Dongzheng Automotive Finance Co., Ltd.*
Lin Fan
Chairman

Shanghai, 10 April 2019

As at the date of this announcement, the Board comprises Mr. Lin Fan and Mr. Shao Yongjun as executive Directors, Mr. Koh Tee Choong and Mr. Yin Yaoliang as non-executive Directors, and Mr. Lau Wai Leung Anders, Mr. Lin Zheyang and Ms. Liang Yanjun as independent non-executive Directors.

** For identification purposes only*