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**玖龍紙業(控股)有限公司\***

**NINE DRAGONS PAPER (HOLDINGS) LIMITED**

*(Incorporated in the Bermuda with limited liability)*

**(Stock Code: 2689)**

**VOLUNTARY ANNOUNCEMENT  
RELATING TO FINANCING FACILITIES UP TO  
AN AGGREGATE AMOUNT OF USD530,000,000**

The Board is pleased to announce that on 13 November 2013, several subsidiaries of the Company as borrowers have received financing facilities of up to an aggregate amount of USD530,000,000 from China Development Bank Corporation as lender with a term of 1 year at preferential market rates.

This is a voluntary announcement made by Nine Dragons Paper (Holdings) Limited (the “**Company**”), and together with its subsidiaries, the “**Group**”) for the purpose of updating the shareholders and potential investors of the Company on the recent development of the Group.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 13 November 2013, several subsidiaries of the Company as borrowers have received financing facilities of up to an aggregate amount of USD530,000,000 (among which USD230,000,000 has been utilized as working capital loans and the remaining amount of USD300,000,000 would be gradually withdrawn according to the financial requirements of the Company) from China Development Bank Corporation as lender. The financing facilities have a term of 1 year and are made available to the Group at preferential market rates.

The Group will use the financing facilities as general working capital of the Group.

By order of the Board  
**Nine Dragons Paper (Holdings) Limited**  
**Cheung Yan**  
*Chairlady*

Hong Kong, 13 November 2013

*As at the date of this announcement, the executive Directors are Ms. Cheung Yan, Mr. Liu Ming Chung, Mr. Zhang Cheng Fei, Mr. Lau Chun Shun and Mr. Zhang Yuanfu; the independent non-executive directors are Ms. Tam Wai Chu, Maria, Mr. Ng Leung Sing, Mr. Fok Kwong Man, Dr. Cheng Chi Pang and Mr. Wang Hong Bo.*

\* For identification purposes only