

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



玖龍紙業(控股)有限公司*

NINE DRAGONS PAPER (HOLDINGS) LIMITED

(Incorporated in the Bermuda with limited liability)

(Stock Code: 2689)

**VOLUNTARY ANNOUNCEMENT
RELATING TO FACILITY AGREEMENTS UP TO
AN AGGREGATE AMOUNT OF USD300,000,000**

The Board is pleased to announce that on 30 September 2013, several subsidiaries of the Company as borrowers entered into the Facility Agreements with different branches of the Bank of China Limited as lenders, pursuant to which loan facilities of up to an aggregate amount of USD300,000,000 with a term of 3 years have been made available to the subsidiaries of the Company at preferential market rates.

This is a voluntary announcement made by Nine Dragons Paper (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) for the purpose of updating the shareholders and potential investors of the Company on the recent development of the Group.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 30 September 2013, several subsidiaries of the Company as borrowers entered into the facility agreements (the “**Facility Agreements**”) with different branches of the Bank of China Limited as lenders, pursuant to which loan facilities of up to an aggregate amount of USD300,000,000 with a term of 3 years have been made available to the subsidiaries of the Company at preferential market rates.

Some of the funds will be used by the Group for the repayment of existing bank loans which were charged at higher interest rates while the remaining balances will be used as general working capital of the Group.

By order of the Board
Nine Dragons Paper (Holdings) Limited
Cheung Yan
Chairlady

Hong Kong, 30 September 2013

As at the date of this announcement, the executive Directors are Ms. Cheung Yan, Mr. Liu Ming Chung, Mr. Zhang Cheng Fei, Mr. Lau Chun Shun and Mr. Zhang Yuanfu; the independent non-executive directors are Ms. Tam Wai Chu, Maria, Mr. Ng Leung Sing, Mr. Fok Kwong Man, Dr. Cheng Chi Pang and Mr. Wang Hong Bo.

* For identification purposes only