

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	31/10/2018		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer China C	ity Infrastructure Gro	oup Limited	
Date Submitted 5 Novem	nber 2018		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 02349 Descrip	otion:	CH CITY INI	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descrip	otion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month			
Increase/(decrease)					
Balance at close of the	he month				
3. Other Classes of S	Shares				
Stock code:	N/A	Descrip	otion:	N/A	
		_			
_		^	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1		No. of other	(State	Authorised share capital
	preceding 1		No. of other	(State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,082,278,542	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,082,278,542	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Sharticulars of share	ште орион же				No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM				the month pursuant	may be issued	
approval date					thereto	pursuant thereto a
(dd/mm/yyyy) and					-	at close of the
class of shares	Country 1	Emanical	C111	Laurad		month
issuable 1. Exercise Price:	Granted	Exercised	Cancelled	Lapsed		
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,700,000
(Note 1)						
2. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013	N.T.1	N.T.1	N T'1	X T'1	> 7'1	=00.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	700,000
(Note 1)						
3. Exercise Price:						
HK\$0.88						
Share Option						
Scheme adopted on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,000,000
(Note 1)	1 /111	1111	1 (11	1111	1411	5,000,000
4. Exercise Price:						
HK\$0.91						
Share Option						
Scheme adopted						
on 18/06/2013			<u>.</u>			
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,445,948
(Note 1)						
			Total A. (Ordi	nary shares)	Nil	
	(Preference shares)		,	N/A		
			(Other class)	N/A	
Total funds raised during	g the month fro	m exercise of op	otions			
State currency)				<u>Nil</u>		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description month outstanding month month 1. HK\$73,000,000 5% per annum Convertible Bonds due 2019 HK\$ 23,000,000 Nil 23,000,000 Nil 46,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy)) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A

N/A

(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2. N/A shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) State At Issue and allotment date: 1. Rights issue price: currency (dd/mm/yyyy)(//)EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) State At Issue and allotment date: 2. Open offer price: currency -(dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State At Issue and allotment date: 3. Placing (/ / price: currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /)Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue							thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration	At	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	issue		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue					
			Class of shares issuable (Note 1)	<u></u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)	·		
10.	Other	At price: HK\$ —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			\ 3333 /		N/A	N/A
			Total E.	(Ordinary shares) N/A	
				(Preference shares	N/A	
				(Other class)N/A	
To	otal increase / (de	ecrease) in ordinary shar	res during the month (i.e. Total of A	A to E): $(1$	N/A	
				(2	2) <u>N/A</u>	
To	otal increase / (de	ecrease) in preference sh	nares during the month (i.e. Total or	f A to E):	N/A	
Т	otal increase / (de	ecrease) in other classes	of shares during the month (i.e. To	otal of A to E):	N/A	
(T	These figures shou	uld be the same as the re	elevant figures under II above ("M	ovements in Issued	Share Capital").)	

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.