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## 中國植物開發控股有限公司

CHINA BOTANIC DEVELOPMENT HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liabilities)*

(Stock Code: 2349)

### REVISED EXPECTED TIMETABLE FOR THE OPEN OFFER

The Board announces that the expected timetable for the Open Offer will be revised as set out in this announcement.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 19 November 2008, 27 November 2008, 10 December 2008, 11 December 2008, 9 January 2009 and 23 January 2009 in relation to, among other matters, the Open Offer, the Whitewash Waiver, the Special Deal and the Loan Capitalisation. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

### REVISED EXPECTED TIMETABLE

The Board announces that the expected time table for the Open Offer will be revised as follows. The expected timetable for the Open Offer as set out below is indicative only and has been prepared on the assumption that the Open Offer will be approved by the Independent Shareholders at the EGM. The expected timetable is subject to change, and any such change will be announced in a separate announcement by the Company as and when appropriate.

Despatch of Company’s circular with notice of EGM . . . . .	16 February 2009
Last day of dealings in Shares on a cum-entitlement basis . . . . .	25 February 2009
First day of dealings in Shares on an ex-entitlement basis . . . . .	26 February 2009
Latest time for lodging transfer of Shares in order to be qualified for the Open Offer. . . . .	4:00 p.m. on 27 February 2009

Register of members of the Company closed (both dates inclusive) . . . . .	2 March 2009 to 5 March 2009 (both dates inclusive)
Latest time for lodging forms of proxy for the purpose of the EGM . . . . .	9:30 a.m. on 2 March 2009
EGM . . . . .	9:30 a.m. on 4 March 2009
Announcement of results of EGM to be published on the Stock Exchange website . . . . .	4 March 2009
Record Date . . . . .	4 March 2009
Register of members of the Company re-opens . . . . .	6 March 2009
Despatch of the Prospectus Documents (in case of the Prohibited Shareholders, the Prospectus only) . . . . .	6 March 2009
Latest time for acceptance of, and payment of Offer Shares and application for excess Offer Shares . . . . .	4:00 p.m. on 20 March 2009
Latest time for the Open Offer to become unconditional (being the third Business Days following the Latest Acceptance Date) . . . . .	4:00 p.m. on 25 March 2009
Announcement of results of acceptance of and excess application for the Offer Shares to be published on the Stock Exchange . . . . .	On or before 1 April 2009
Despatch of refund cheques in respect of unsuccessfully or partially unsuccessful excess applications for excess Offer Shares . . . . .	On or before 1 April 2009
Despatch of share certificates for Offer Shares . . . . .	On or before 1 April 2009
Dealings in Offer Shares commence . . . . .	9:30 a.m. on 3 April 2009

By order of the Board  
**China Botanic Development Holdings Limited**  
**But Ka Wai**  
*Chairman*

Hong Kong, 30 January 2009

*As at the date of this announcement, the Board comprises Mr. But Ching Pui (honorary Chairman), Mr. But Ka Wai (Chairman), Mr. But Chai Tong (Vice Chairman), Mr. Ying Wei and Ms. Gao Jihong as executive Directors, Ms. Leung Wai Ling and Ms. Wang Fang as non-executive Directors and Mr. Cheung Yu Yan, Tommy, Mr. Ip Shing Tong, Francis, Mr. Ku Siu Fung, Stephen and Mr. Chen Ziqiang as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*