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WAH YUEN HOLDINGS LIMITED

華園控股有限公司

(incorporated in the Cayman Islands with limited liability)

(stock code: 2349)

SUSPENSION OF TRADING

At the request of Wah Yuen Holdings Limited, trading in its shares will be suspended with effect from 2:30 p.m. on 22 October 2007 pending the release of an announcement relating to placing of convertible notes.

By order of the Board

Wah Yuen Holdings Limited

But Ka Wai

Chairman

Hong Kong, 22 October 2007

As at the date of this announcement, Mr. But Ching Pui, Mr. But Ka Wai and Mr. But Chai Tong are executive Directors; Ms. Leung Wai Ling and Mr. Ngai Chun Kong, Stephen are non-executive Directors; and Mr. Cheung Yu Yan, Tommy, Mr. Ip Shing Tong, Francis and Mr. Ku Siu Fung, Stephen are the independent non-executive Directors.