



WAH YUEN HOLDINGS LIMITED

華園控股有限公司

(incorporated in the Cayman Islands with limited liability)

(stock code: 2349)

Notice of Meeting of the Board of Directors

The board of directors (the “Board”) of Wah Yuen Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at 14/F, Printing House, 6 Duddell street, Central, Hong Kong on Monday, 24 September 2007 at 11:30 a.m. at which the Board will consider and approve the unaudited consolidated interim results of the Company and its subsidiaries, and associated companies for the six months ended 30 June 2007; the payment of an interim dividend, if any, and any other business.

By Order of the Board

But Ka Wai

Chairman

Hong Kong, 12 September 2007

As at the date of this statement, Mr. But Ching Pui, Mr. But Ka Wai, and Mr. But Chai Tong are the executive Directors, Ms. Leung Wai Ling and Mr. Ngai Chun Kong, Stephen are the non-executive Directors, and Mr. Cheung Yu Yan, Tommy, Mr. Ip Shing Tong, Francis and Mr. Ku Siu Fung, Stephen are the independent non-executive Directors.