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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



蒙牛

CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

US\$500,000,000 3.000% Bonds due 2024

(Stock Code: 5366)

BOC International

Citigroup

HSBC

Standard Chartered Bank

as Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Société Générale Corporate
& Investment Banking**

DBS Bank Ltd.

Bank of China (Hong Kong)

as Joint Lead Managers and Joint Bookrunners

* *For identification purpose only*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$500,000,000 3.000% bonds due 2024 of China Mengniu Dairy Company Limited (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular relating thereto dated 11 July 2019. The listing of, and dealing in, the Bonds is expected to become effective on 19 July 2019.

Hong Kong, 18 July 2019

As at the date of this announcement, the board of directors of China Mengniu Dairy Company Limited comprises: Mr. Jeffrey Minfang Lu, and Mr. MENG Fanjie as executive directors, Mr. CHEN Lang, Mr. NIU Gensheng, Mr. Tim Ørting JØRGENSEN and Mr. Pascal DE PETRINI as non-executive directors, Mr. JIAO Shuge (alias Jiao Zhen), Mr. Julian Juul WOLHARDT, Mr. ZHANG Xiaoya and Mr. YAU Ka Chi as independent non-executive directors.