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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CHINA MENGNIU DAIRY COMPANY LIMITED**

**中國蒙牛乳業有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2319)**

**US\$500,000,000 4.250% Bonds due 2023**

**(Stock Code: 5136)**

**Citi                      ANZ                      Bank of America Merrill Lynch                      BOC International**

*as Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**J.P. Morgan                      DBS Bank Ltd.                      Rabobank**

*as Joint Lead Managers and Joint Bookrunners*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$500,000,000 4.250% bonds due 2023 of China Mengniu Dairy Company Limited (the "**Bonds**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular relating thereto dated 31 July 2018. The listing of, and dealing in, the Bonds is expected to become effective on 8 August 2018.

Hong Kong, 7 August 2018

*As at the date of this announcement, the board of directors of China Mengniu Dairy Company Limited comprises: Mr. Jeffrey, Minfang Lu, and Ms. Wu Wenting as executive directors, Mr. Ma Jianping, Mr. Niu Gensheng, Mr. Tim Ørting Jørgensen and Mr. Pascal De Petrini as non-executive directors, Mr. Jiao Shuge (alias Jiao Zhen), Mr. Julian Juul Wolhardt, Mr. Zhang Xiaoya and Mr. Yau Ka Chi as independent non-executive directors.*

\* For identification purpose only