

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:		31 March	2011
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer C	China Mengniu Dairy	Company Lin	nited
Date Submitted 7	April 2011		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares	Market and the second s		
(1) Stock code: 2319 Descri	ption:	Ordinary	y share
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000
(2) Stock code : N/A Descrip	ption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	4-1-74-500000000000000000000000000000000000		

2. Preference Shares			
Stock code : N/A Descr	ription:	******	AATT TO THE TOTAL PARTIES
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			· · · · · · · · · · · · · · · · · · ·
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	d of the month (State	Н	K\$300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,738,048,885	N/A	N/A	N/A		
Increase/ (decrease) during the month	0					
Balance at close of the month	1,738,048,885					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Plan (28/06/2005) 0 0 Ordinaryshares 37,336,641 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0.00

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	_				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		•			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	•			
2.	-	-			
(/ /) Stock code (if listed)					· · · · · · · · · · · · · · · · · · ·
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.	-	-			
/ / /			***************************************		
(/ /) Stock code (if listed)		_			
Class of shares issuable (Note 1)					
Subscription price		<u>.</u>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
4.	-				
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	. (/ /)				
	Tota		nary shares)	N/A	
			ence shares)	N/A	
		(1	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the of preceding amount during the close of the month Class and description outstanding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)____ N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
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	-	
	4	
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shares (Note 1)		
2.		
	1	
**************************************	†	·
(1	
ahayaa Mata IV	4	
shares (Note 1)		
2		
3	1	
]	
(//)		
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	,
(Other class)	N/A	į
(Other diams)		

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	(N/A)		_
			Class of shares issuable (Note 1)	N/A			107.17.201111.0044
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Mair	Bo	ard and GEM list	
MARKATINE TO THE PARTY OF THE P	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				3.7/4		1 75 756-7556-666755	
			Class of shares issuable (Note 1)	<u>N/A</u>			
		At maios . State		(/ /)		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>	•		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u></u>	
			Class of shares	<u>N/A</u>			
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u></u>

Type of Issue		FOT Mair	sha is	and GEM list No. of new ares of issuer sued during the month suant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuabl (Note 1)	e <u>N/A</u>		***************************************	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				We have	
	Class of shares issuable (Note 1)	e <u>N/A</u>			****
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		·····
		Ordinary sh reference sh (Other	ares)	N/A N/A N/A	***
	, , , , , , , , , , , , , , , , , , , ,			77.77	
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A t	o E):	(1)	N/	
			(2)	N/	
Total increase / (decrease) in preference shares du		•		N/	
Total increase / (decrease) in other classes of shar	-	•		N/	i i
(These figures should be the same as the relevant	figures under II above ("Mov	ements in Is	sued Sh	are Capital")	.)

	For Main Board and GEM listed issuers
Remarks (if any):	
	THE SHIP ALL AND ADDRESS AND A
Submitted by: Kwok Wai Cheong Chris	
Title: Financial Controller and Company Secretary (Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.