

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	ım/yyyy) :	yyy): 30 September 2009			
To: Hong Kong Exchanges a	and Clearin	g Limited			
Name of Issuer		China Mengniu Dairy	Company Lin	nited	
Date Submitted	6	October 2009			
I. Movements in Authorised	Share Capi	ital			
1. Ordinary Shares		to be the second second			
(1) Stock code : 2319	Descri	ption:	Ordinary	share	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	3,000,000,000	HK\$0.10	HK\$300,000,000	
Increase/(decrease)				-	
Balance at close of the month	n	3,000,000,000	HK\$0.10	HK\$300,000,000	
(2) Stock code : N/A	Descri	ption:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the month	1				

Stock code: N/A	Description:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	. <u> </u>	
Increase/(decrease)	ADAMA MANAGAMA A	<b>-</b>	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code: N/A	Description :		
11.000.00.0	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A	No. of other classes of shares	(State	capital
44.490.94.1	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	dinary shares No of preference		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,735,703,304	N/A	N/A	N/A	
Increase/ (decrease) during the month	435,443			**************************************	
Balance at close of the month	1,736,138,747				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No of some object of
option scheme					issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1410 venient du	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Plan						
(28/07/2005)						
(28/06/2005)	0	425 442	^	105.000	•	
Ordinaryshares (Note 1)	0	435,443	0	187,000	0	1,655,179
2.						
-1						
(Note 1)					*****	
,						
3.						
shares						
(Note 1)		ar.		, ,	10.5.4.4	
		1	otal A. (Ordin		435,443	
				nce shares)	N/A	
D . 10 1 1 1 1 1				Other class)	N/A	
Total funds raised duri	ng the month	from exercise of				
options (State currency	7)		HKS	\$5,834,936.20		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
1. N/A	-				
				18-71-1104-2	-
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date	PANANC I				
(if applicable) (dd/mm/yyyy) 2.	( / / )				
	•				
( / / )				· · · · · · · · · · · · · · · · · · ·	<del></del>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)3.	( / / )				
( / / ) Stock code (if listed)	\$6.10 pp Andrew	ATTI			
Class of shares issuable (Note 1)	. 800				
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	( / / )				
( / / )		<del></del>	·		
Stock code (if listed) Class of shares					
issuable (Note 1)	******				
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	ary shares)	N/A	
			nce shares)	N/A	
•		((	Other class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	waterana					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(_/_/)					
A 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)			TOTAL STATE OF THE			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)			No - Put Patronia - UI			<u></u>
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
	<u> </u>					
Stock code (if listed) Class of shares				***************************************		
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					:
				ary shares) nce shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( / / )		
shares (Note 1)		r
2.		
<i>L</i>		
shares (Note 1)		
3.		
PROFESSION AND ADMINISTRATION AN		
shares (Note 1)		
Stidies (Note 1)		<del>-</del>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the Type of Issue month Class of shares issuable <u>N/A</u> (Note 1) At price: State Issue and allotment 1. Rights issue (///date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (///State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (//)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( N/A EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant thereto issued pursuant thereto as at close of the month Type of Issue <u>N/A</u> Class of shares issuable (Note 1) (//)At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) Repurchase of Cancellation date: (///) shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) 7. Redemption of Redemption date:

	shares		(dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/.</u>	<u>A</u>	 	
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	· //						

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue <u>N/A</u> Class of shares issuable (Note 1) Capital Issue and allotment ( / / reorganisation date: (dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) At price : State currency 10. Other Issue and allotment (Please specify) ( / /date: (dd/mm/yyyy) EGM approval date: (///(dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	435,443
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	M-V-d-read-on-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	 :	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

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Remarks (if any):
Submitted by: Kwok Wai Cheong Chris
Title: Financial Controller and Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.