

Monthly Return of Equity Issue	er on M	Iovements in Secur	rities			
For the month ended (dd/mm/y	/ууу) :		28 February 2009			
To: Hong Kong Exchanges and C	Clearing	g Limited				
Name of Issuer		hina Mengniu Dairy	Company Lin	nited		
Date Submitted	4	March 2009				
I. Movements in Authorised Shar	re Capit	al				
1. Ordinary Shares						
(1) Stock code : 2319	Descrip	otion:	Ordinary	share		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth	3,000,000,000	HK\$0.10	HK\$300,000,000		
Increase/(decrease)		<u>-</u>		-		
Balance at close of the month		3,000,000,000	HK\$0.10	HK\$300,000,000		
(2) Stock code : N/A I	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth	-				
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			· · · · · · · · · · · · · · · · · · ·
3. Other Classes of Shares			
Stock code: N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	HK	C\$300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,561,641,144	N/A	N/A	N/A
Increase/ (decrease) during the month	0			
Balance at close of the month	1,561,641,144	VERALLI II I		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Plan (28/06/2005) Ordinaryshares 0 310,000 2,434,390 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0.00

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N	Iominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				0002.0	, 10 gradus .
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /					
(/ /) Stock code (if listed)		THE TAXABLE PROPERTY OF TA				
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /)						***************************************
Stock code (if listed) Class of shares		-				
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(//)				
4.						
(/ /)		-				
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total	B (Ordin	ary shares)	N/A	
		1041	(Prefere	nce shares)	N/A	
			((Other class)	N/A	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
· · · · · · · · · · · · · · · · · · ·						
-	_					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1) Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u>_</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)		NAME AND ADDRESS OF THE PARTY O				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ / _)_					
3.	_					
O 1 - 1 - (State 4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	•					
			 -			-
Stock code (if listed)	<u> </u>					
Class of shares						
Class of shares issuable (Note 1) Subscription price						
Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
Class of shares issuable (Note 1) Subscription price	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)		Fotal C. (Ordin	nary shares)	N/A N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
TAD OF	27/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 15540		Class of shares issuable	<u>N/A</u>		M. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	
		_	(Note 1)				
1.	Rights issue	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			`			***************************************	<u> </u>
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main	Boa	rd and GEM lis No. of new shares of	sted issuers No. of new shares of
						issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
_	Type of Issue						month
		State	Class of shares issuable (Note 1)	<u>N/A</u> (/ /)		
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(, ,	,		
							· www.asadeas
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares	i	Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	MALA MARKATAN AND AND AND AND AND AND AND AND AND A		Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main	Board	l and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	le <u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuabl (Note 1)	e <u>N/A</u>			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			(Ordinary sl Preference sl (Other	hares)	N/A	
7	Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	·	IIL
r	Total increase / (decrease) in preference shares during t	the month (i.e. Total of A	to E):	(2)		I/A I/A
	Total increase / (decrease) in other classes of shares dur					I/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Kwok Wai Cheong Chris	
Title: <u>Financial Controller and Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.