

4 April 2022

Privatisation by way of merger

Disclosure of dealings in the shares of Shanghai Jin Jiang Capital Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------------------------|--------------|---|---|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| Nomura International Plc | 1 April 2022 | Ordinary shares | Hedging of equity related products created as a result of wholly unsolicited client-driven orders | Sale | 1,968,000 | \$6,002,400.0000 | \$3.0500 | \$3.0500 |
| | | Other types of securities (e.g. equity swaps) | Creation of Delta 1 products from wholly unsolicited client-driven orders | Purchase | 1,968,000 | \$6,002,400.0000 | \$3.0500 | \$3.0500 |

End



Note:

Nomura International Plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Nomura International Plc is ultimately owned by Nomura Holdings Inc.