

11 January 2022

Privatisation by way of merger

Disclosure of dealings in the shares of Shanghai Jin Jiang Capital Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Nomura International Plc	29 November 2021	Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	5,684,000	\$16,549,286.6900	\$2.9069	\$2.9069
		Other types of securities (e.g. equity swaps)	Creation of equity related products from wholly unsolicited client-driven orders	Sale	5,684,000	\$16,549,286.6900	\$2.9069	\$2.9069

End



Note:

Nomura International Plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Nomura International Plc is ultimately owned by Nomura Holdings Inc.

This revised form supersedes the form dated 30 November 2021.

The disclosure form was received by the Executive on 11 January 2022.