

11 January 2022

Privatisation by way of merger

Disclosure of dealings in the shares of Shanghai Jin Jiang Capital Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Nomura International Plc	10 January 2022	Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	432,000	\$1,260,109.8700	\$2.9169	\$2.9169
		Other types of securities (e.g. equity swaps)	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	432,000	\$1,260,109.8700	\$2.9169	\$2.9169

End



Note:

Nomura International Plc is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Nomura International Plc is ultimately owned by Nomura Holdings Inc.