

1 December 2021

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Shanghai Jin Jiang Capital Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Nomura International Plc	30 November 2021	Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	316,000	\$913,240.0000	\$2.8900	\$2.8900
		Other types of securities (e.g. equity swaps)	Creation of equity related products from wholly unsolicited client-driven orders	Sale	316,000	\$913,240.0000	\$2.8900	\$2.8900

End



Note:

Nomura International Plc is a Class (2) associate connected with the Offeror.

Dealings were made for the account of discretionary investment clients.

Nomura International Plc is ultimately owned by Nomura Holdings Inc.