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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Redsun Properties Group Limited**

**弘陽地產集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code:1996)**

**US\$200,000,000 13.5% senior notes due 2020 (the “New Notes”)**

**to be consolidated and form a single class with the US\$180,000,000 13.5% senior notes  
due 2020 issued on December 3, 2018 (the “Original Notes”)**

**(Stock Code: 5463)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**China International Capital Corporation**

**Guotai Junan International**

***Joint Bookrunner and Joint Lead Manager***

**Haitong International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes (which are to be consolidated and form a single class with the Original Notes) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the offering memorandum dated November 27, 2018 as amended and supplemented by the supplemental offering memorandum dated December 17, 2018. The listing of the New Notes is expected to become effective on December 21, 2018.

On behalf of the Board  
**Redsun Properties Group Limited**  
**Zeng Huansha**  
*Chairman*

Hong Kong, December 20, 2018

*As of the date of this announcement, Mr. Zeng Huansha and Mr. He Jie are the executive Directors; Mr. Jiang Daqiang, Mr. Zhang Liang and Mr. Zhang Hongwu are the non-executive Directors; and Mr. Lee Kwok Tung Louis, Mr. Leung Yau Wan John and Mr. Au Yeung Po Fung are the independent non-executive Directors.*