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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**Redsun Properties Group Limited**

**弘陽地產集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**US\$180,000,000 13.5% Senior Notes due 2020 (the “Notes”)**  
**(Stock Code: 5463)**

### *Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

<b>China International Capital Corporation</b>	<b>Guotai Junan International</b>	<b>ABC International</b>	<b>CCB International</b>	<b>Haitong International</b>
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### *Joint Bookrunners and Joint Lead Managers*

<b>BOCOM International</b>	<b>CMB International</b>	<b>China Merchants Securities (HK)</b>	<b>Shanxi Securities International</b>
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated 27 November 2018, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only. The listing of the Notes is expected to become effective on 4 December 2018.

Hong Kong, 3 December 2018

As of the date of this announcement, the executive Directors are Mr. Zeng Huansha and Mr. He Jie; the non-executive Directors are Mr. Jiang Daqiang, Mr. Zhang Liang and Mr. Zhang Hongwu; and the independent non-executive Directors are Mr. Lee Kwok Tung Louis, Mr. Leung Yau Wan John and Mr. Auyeung Po Fung.